



How to Invest in Starting Point Captial through Madison Trust

The Preferred Custodian of Starting Point Capital



A Self-Directed IRA is a retirement account held by a custodian that allows you to invest in alternative assets such as real estate, private placements, and more. For more information, please visit our <u>Self-Directed IRA</u> page.



Open

You will open a Self-Directed IRA with Madison Trust by completing our easy online application.



Fund

You will fund your Self-Directed IRA by transferring or rolling over funds from an existing retirement account, such as an IRA or 401(k), or by making an initial contribution.



Invest

You will instruct Madison Trust to send your IRA funds by writing a check or sending a wire to your investment. The investment documents you will need are:

- Subscription Agreement
- Investment Authorization Form

Open a Self-Directed IRA

You've got questions? We've got answers.

Our dedicated Self-Directed IRA Specialists are here to answer any questions you may have.

Start a Conversation













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